

eBanking Release Guide – April 2017

Direct Connect for Quicken and QuickBooks

The Direct Connect registration page will be available in eBanking under the Additional Services drop down as Connectivity for Quicken and QuickBooks.

In order to use Direct Connect to download transactions for Quicken and QuickBooks, you will need to register for connectivity between Quicken/QuickBooks and eBanking.

1. Navigate to Additional Services and select Connectivity for Quicken and QuickBooks. (screen shot below is different from what you will see when you navigate to Additional Services)



2. You will need to create a password for Direct Connect use and agree to the terms and conditions. This password will be required to be different than the password you are using for eBanking login.

Connectivity for Quicken® and QuickBooks®

Welcome to Direct Connect Registration. This is a service we provide that enables you to access your accounts using Quicken® or QuickBooks®. Please create a connectivity password in order to begin using this service.

Enter and confirm the password below that you wish to use. Your password must be between 6 and 8 characters

Create Password:

Re-enter Password:

Password Requirements

- ⚠ Between 6 and 8 characters
- ✓ Does not contain special characters
- ⚠ Passwords must match

I agree to the [terms and conditions](#) of the Online Banking Access Agreement.

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3. After successfully creating your Direct Connect password, you will be displayed this confirmation screen. You may now begin to use Direct Connect immediately.



IMPORTANT NOTE: To connect to eBanking using Direct Connect, you will need to enter your eBanking Username and the new Direct Connect password you created during registration when prompted in Quicken or QuickBooks.